



Please provide the following information to have David Buckman professionally manage your mortgage...

Name of Borrower(s): _____

Address of Borrower(s): _____

Email Address(s): _____

Contact phone number: _____

Type of Property: Single Family Residence / condo / townhome (please circle)

Multi-family Residence – # of units **2 / 3 / 4** (please circle)

Date of Purchase: _____

Original Purchase Price: _____

Current Market Value: _____

Current Mortgage Balance:

- First Mortgage: _____

- Second Mortgage _____

Current Mortgage Payment:

- First Mortgage: _____

- Second Mortgage _____

Previous year Real Estate Taxes on your property: _____

Annual Homeowner's Insurance expense: _____

Annual Condo Association expense _____

Current Mortgage Program:

- 30 Year Fixed Rate_____
- 10/1 ARM Rate_____
- 7/1 ARM Rate_____
- 5/1 ARM Rate_____
- 3/1 ARM Rate_____
- Other/Not sure Rate_____

Do you include your Property Taxes with your mortgage payment? Y or N

Once you have completed the form, please return via fax to 312.873.3885. If you have any questions, please contact me at 847-456-2700.

